

## FINANCIAL INSTRUMENTS- BACKED GLOBAL

#### **TOKENS PLATFORM**

(GTP) is building a platform to tokenize real-world assets worth \$250 trillion GTP, listed on over 30 exchanges, is quickly becoming the default stable currency sought by traders looking for regulated price stability in the cryptocurrency market.

#### **CRYPTO INVEST – Investor Connect Us**



Tokenization enables real-world assets (e.g. financial instruments, energy, oil, LNG, industrial, real estate, arts and other assets ) to be represented as digital tokens on blockchain platforms. This unlocks liquidity and investment opportunities by making it easier to buy, sell and trade assets.

#### Tokenization of financial assets generates huge revenue.

Stocks: Tokenization of traditional stake services means lower rates and greater investor access for companies.

Bonds: Tokenizing bonds, specifically tapping into a more efficient debt market for borrowing and selling.

Sukuk Bonds: Provide greater liquidity, profitability and transparency through tokenization in accordance with Islamic finance criteria (murabaha-Ijara).

Funds and Portfolios: Mutual funds and portfolios can be better managed and have greater liquidity through tokenization.

# Tokenization of negotiable instruments, financial instruments, funds, stocks and sukuk bonds offers great advantages.

Benefits for Asset Owners:

- 1. <u>Increased Accessibility</u>: Financial Asset Tokenization is becoming more accessible to a wider range of investors, including those with limited capital.
- 2. <u>Increased Liquidity</u>: Tokenized instruments can be bought and sold 24/7 on cryptocurrency exchanges, increasing their liquidity.
- 3. <u>Reduced Intermediaries</u>:Tokenization eliminates or reduces the need for these intermediaries, streamlining the investment process and reducing costs.
  - 4. Partial <u>Ownership</u>:Investors acquire fractional ownership by owning a portion of a tokenized asset.
    - 5. <u>Cost Efficiency</u>: Automation of processes through smart contracts further increases cost efficiency.

6. <u>Global Reach</u>: Tokenization provides global access to financial markets, allowing investors from different countries to participate in various asset classes. 7. <u>Transparency and Security</u>: Transactions on blockchain networks are transparent and immutable, reducing the risk of fraud and ensuring the integrity of ownership records.

8. <u>Regulatory Compliance</u>: Tokenization is designed to comply with regulatory oversight and investor protection, including anti-money laundering (AML) and know your customer (KYC) procedures.

9. <u>Faster Settlements</u>: Tokenized assets can be exchanged almost instantly, reducing the time and risk associated with exchanging traditional financial instruments.

10. <u>Increased Investment Opportunities</u>: Tokenization opens up new investment opportunities.

11. <u>Dividend Payments</u>: Tokenized assets can automate dividend and dividend payments to investors, ensuring timely and accurate distribution.

12. <u>Secondary Market Trading</u>: Tokenized financial instruments can be bought and sold in secondary markets, increasing their attractiveness for investors seeking liquidity.

13. <u>Accessibility to Global Markets</u>: Tokenization allows issuers to access global markets and reach a wider range of investors without geographical restrictions.

14. <u>Democratization of Finance</u>: Tokenization democratizes finance by providing opportunities for small investors to participate in assets and markets previously reserved for larger institutions.

15. <u>Reducing Counterparty Risk</u>: The use of blockchain technology and smart contracts reduces counterparty risk by automating and enforcing contractual obligations.

## 16. <u>Sukuk indexed tokens are directed to investors as rent/purchase-sale</u> share through Murabaha and Ijara contracts from Esrow, in accordance with Islamic finance criteria.

#### **Benefits for Investors:**

- 1. **Diversification:** Investors can diversify their portfolios by gaining access to a broader range of assets, including real estate, art, private equity, and other traditionally illiquid investments.
- 2. Accessibility: Fractional ownership through tokens allows a wider range of investors to participate in high-value assets and investment opportunities that were previously reserved for institutional investors.
- 3. Lower Barriers to Entry: Tokenization lowers the barriers to entry for retail investors, enabling them to invest in assets with lower minimum investment thresholds.
- Increased Liquidity: Investors can trade tokens on secondary markets, providing the potential for quicker exits compared to traditional investments in illiquid assets.
- 5. **Enhanced Transparency:** Blockchain technology ensures transparency in ownership records and transactions, providing investors with greater visibility into their investments.
- 6. **Automated Processes:** Smart contracts can automate various aspects of asset management, including dividend payments, voting rights, and compliance with regulatory requirements.
- 7. **Global Access:** Investors can access a diverse range of assets from different geographic regions, reducing geographical investment constraints.
- Environmental and Social Impact Investments: Tokenization can facilitate investments in assets that align with environmental, social, and governance (ESG) principles, allowing investors to make socially responsible choices.

- Fractional Ownership of High-Value Assets: Tokenization allows investors to own a fraction of high-value assets, such as luxury real estate or fine art, which were previously inaccessible due to their high costs.
- 10. Lower Transaction Costs: Digital tokens can reduce transaction costs associated with asset trading, custody, and settlement.

#### What will these transactions be like?

# Here are the general steps for issuing tokens for securities, shares and sukuk bonds:

- 1. <u>Application Form</u>; For those who want to structure Financial Tokens and invest in them, there are application forms on our website <u>https://investorconnectus.com/crypto-invest/</u>
- 2. Dividends and profit margins to be committed to investors according to their maturity are determined. Sample table:

http://investorconnectus.com/ico/

3. Financial assets are recorded in the Escrow account according to the information in the application form.

(http://investorconnectus.com/escrow/)

4-For Financial Instrument indexed Tokenization transactions that will be specially prepared for the applicant companies;

a-Listed on the Polygon or Avalanche blockchain with the most affordable transaction fees.

b-An audited ERC3643 smart contract that best suits the legal obligations of investors and issuers in all countries, including the USA and European investors, is prepared. <u>https://www.erc3643.org/</u>

c-Tools allow you to technically list your token on any CEX of your choice.

d-We offer white label SaaS solutions.

e-Necessary regulatory approvals or licenses are obtained for the issuance and trading of Tokenized financial assets.

f. Detention and Security: Secure custody solutions are implemented for tokenized assets to prevent unauthorized access and protect investors' assets.

h. Legal documents are prepared, including a token offering prospectus or private placement memorandum, outlining the terms and conditions of the tokenized financial instrument.

g. Compliance with Sharia Principles (for Sukuk Bonds):

In case of tokenization of Sukuk bonds, assets registered in Escrow are offered to investors through Murabaha and Ijara contracts. These transactions are also included in the smart contract.

5. After these technical processes are completed, Tokens specific to the organization will be prepared with the name-code of the company and the Financial Asset.

6- After the tokens are issued through these transactions, they are offered to investors.

7. We list on regulated cryptocurrency exchanges or tokenization platforms to allow secondary trading of tokens.

8. Ongoing compliance monitoring and reporting is implemented to ensure tokens continue to meet regulatory and legal requirements.

 9. For the distribution of dividends or dividends to token holders in accordance with the terms and conditions of the financial instrument;
Automated processes are implemented for the distribution of payments. 10. Liquidity mechanisms are provided so that tokens can be easily bought and sold among investors.

11. Audit and reporting procedures are established to maintain transparency and accountability for tokenized assets.

12. The tokenization process is constantly monitored and improved based on feedback and changing regulatory requirements.

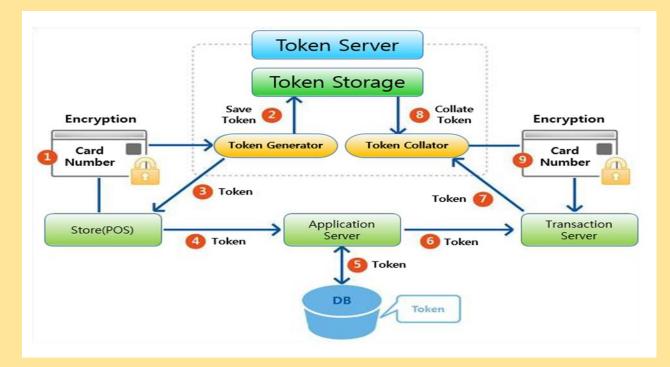
GTP, provides comprehensive services in token preparation and sales processes, serving as your go-to-market partner for Asset Owners' digital assets.

This includes uploading supporting documentation, smart contract creation, token configuration and issuance, broker allocation, investor subscription, sharing subscriptions and redemptions, capital distribution, voting rights, and token management.

Part of the end-to-end tokenization process of the GTP platform includes partnerships with licensed brokers, custodians, and exchanges.

The GTP platform boasts an extensive network of legal experts and investors and features a whitelisting feature for AML/KYC compliance.

The platform accelerates the participation of financial institutions by providing trust and assurance to customers. Additionally, the GTP platform has coverage in Germany, England, the USA, and Gulf countries and maintains partnerships with regulated token exchanges.



APPLICATION	APPLY TO THE PLATFORM	START TO WIN			
ESCROW	SAVE YOUR ASSETS IN ESCROW	PROVIDE GUARANTEE TO INVESTORS			
CONNECTING	CONNECTING TO POLYGON NETWORK	EASE OF TRANSACTION WITH THE MOST COMMON METAMASK			
MARGINS	DETERMINE PROFIT MARGINS TO BE COMMITTED	MAKES BOTH EARN AND INVESTORS WIN			
BUY	BUY WHOLESALE WITH DISCOUNT	EARN WHILE BUYING			
CUSTOMIZE	CUSTOMIZED ON BEHALF OF THE COMPANY	OWN A SPECIAL TOKEN WITH YOUR BRAND			
WIN	WIN WITH THE DISCOUNT YOU BUY	EARN WITH YOUR ASSETS			
SALES	SELL WITH PROFIT MARGIN-BONUS	WIN WITH YOUR OWN TOKENS IF YOU WANT			

	GLOBAL ASSET TOKEN PLATFORM			
ASSETS CATEGORIES	ASSET TYPES	token Amount	AMOUNT	DISCOUNT ON PURCHASE-%
ENERGY	Solar-Wind-Hidropower,Bioenergy,Geothermal,Electric Vehicle (EV) Charging ,Carbonoffset,Natural Gas,LNG,LPG,Petroleum Materials etc.		50K-500K	3-4.
REAL ESTATE	Land, plots, residential, apertments,condoms,commercial-industrial buildings, storages, hospitalities, Hotels, Short and long term vacation rentals,Motels, Resorts,Business centers, Hospitals, etc.		500K-1M	5-6.
FINANCIAL	Stocks,Bonds,Sukuk bonds,Funds and Portfolios,Fixed Deposits,Equity Shares,LC, BG,SBLC etc.		1M-10M	7-9.
MINES-METALS	Gold, silver, platinum, diamonds, copper, steel, aluminum, iron, nickel, etc.mines and metals		10M-50M	10-14.
AGRICULTURAL	Corn, soybeans, wheat, rice, cocoa, coffee, dates, cotton, sugar, etc.		50M-100M	15-19.
INDUSTRIAL	Industrial Warehouses, Manufacturing Plants, Distribution Centers, Cold Storage Facilities, Data Centers, Industrial Parks, Agricultural Processing Facilities, Research and Development Centers, Aircraft Hangars, Chemical Plants etc.		100M-250M	20

"When you invest \$5 million in tokens, we allocate 130% of the assets (equivalent to \$6.5 million) into a secure Escrow account. We then determine profit dividends and profit margins over multiple time periods, including 3, 6, 12, 18, 24, and 36 months, to provide you with a predictable return on your investment.

Moreover, as part of our offering, \$5.4 million worth of tokens will be registered under your company's name, providing you with an 8% discount through the Global Asset Token Platform. These tokens are backed by the assets held in Escrow and are accessible through popular wallets like Metamask and Trust Wallet. As the value of these tokens appreciates, your overall investment will also grow. This enables you to secure the necessary financing within the initial 3 to 6 months, which can be easily repaid through your commercial activities and earnings, effectively offsetting the tokens. Additionally, with the option for some investors to reinvest, we anticipate an average repayment rate of approximately 50-70%.

Our asset tokens offer not only security but also accessibility and growth potential. They are registered in a legally compliant Escrow account, and they are listed on the Ethereum-based Polygon blockchain through the Global Token Platform. This provides investors with confidence and ease of access to their investments via popular wallets such as Metamask and Trust Wallet."

# **Blockchain Networks We Support**

Blockchain connects a decentralized network on which users can send transactions and build applications without the need for a central authority or server. Utilize our wide range of network support for you which we as a custom blockchain software development company make use of to provide you the best blockchain development services.



Ethereum Most well known network for digital asset transactions and smart contract validation



Polygon Easy interoperable network reducing network fees



A highly secure and scalable with proof-of-stake (POS) timestamping



Blazing fast transaction featured with the consensus protocol



Simple, secure and sustainable which uses the multi-chain network to work



Optimum Highly secure and scalable layer 2 network



Chronos

Capable of perfect and precise geolocating



Telos EVM Highly competent and scalable platform for web 3.0



Binance Most well known and easy to use network named Binance Smart Chain



Efficient in handling thousands of transactions with proof-of-history (POH) system



Helps in high-speed transaction with zero transaction fees



Lightning fast transactions and negligible network fees



MoonBeam

Transparent and interoperable for high productivity



Aurora Top encryption with isolated networking



Used for tokenization and digitisation



xDai/Gnosis Stable, fast and inexpensive transaction network You can fill out the Pre- Application Form from these links

# ASSET OWNERS APPLICATION FORM CUSTOMERS/INVESTOR APPLICATION FORM ASSET BACKED GLOBAL TOKEN PLATFORM - ENGLISH ASSET BACKED GLOBAL TOKEN PLATFORM - ARABIC

## ASSETS TOKEN WHITE PAPER

You can view the sample table of Profit and Dividend Distribution

according to maturities from this link. <u>PROFIT Tables</u>

You can review the details our website. You can translate to the language you want from the

upper left side. <u>CRYPTO INVEST – Investor Connect Us</u>

www.globalfinanceplatform.com, customerservice@globalfinanceplatform.com

You can send a message via the following email: Financialservices@globalfinanceplatform.com

For Text Message WhatsApp +1(408)549-0515

#### **ASSET-BACKED GLOBAL TOKENS PLATFORM**

One Liberty Plaza, 165 Broadway 23rd Floor, New York, US