

#### "PROFITOPPORTUNITIES FOR ASSET OWNERS AND INVESTORS"

### ASSET-BACKED GLOBAL TOKEN PLATFORM (GTP)

# ICO TOKENIZATION INVESTMENT OFFER



 The Asset Basket Global Token Platform (GTP) is dedicated to delivering dependable and transparent decentralized financial solutions to asset-owning investors through the tokenization of realworld assets valued at \$250 trillion.

## (e) Our Vision

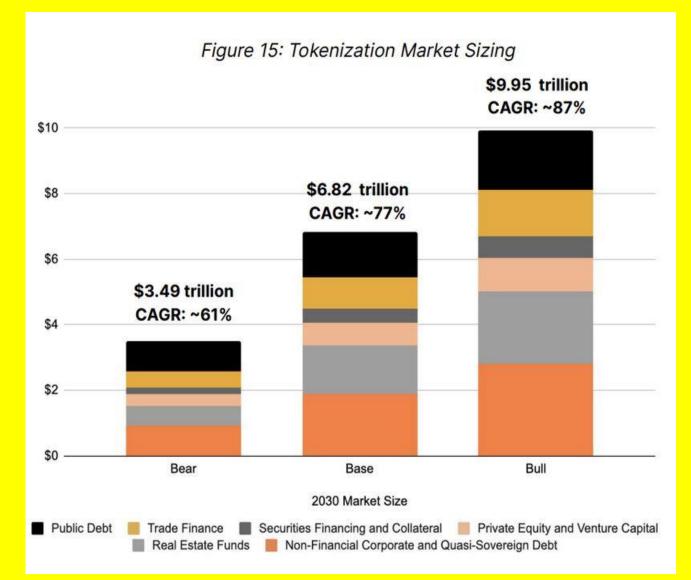
 Blockchain-based, decentralized, secure through tokenization indexed to commercial assets in the fields of real estate, energy, industry, agriculture, mining and metal, infrastructure facilities of public-municipal and investor organizations, financial products and assets such as stock-bond-mutual funds all over the world. Its mission is to develop transparent, liquid financial resources traded on crypto stock exchanges.

# ICO Token Offer Program

- ICO Token which we launched to share Global Asset-Based Token Platform (GTP) sectoral tokens and new tokenized structuring services with investors, has two phases:
- 1. Investment partnership offering for the Global Asset Token Platform.
- This offer is open to Venture Capital, Investment funds and investors.
- 2. Special token structuring offer for sectoral asset owners.
- This offer is valid for all sectoral investors who want to tokenize their assets. Attractive discounts and bonuses are offered to investors who want to tokenize their assets.
- In this program, GPT does not charge fees for the transfer and sale of industry-specific tokens. Only asset-based tokenization structuring processes and token sale management services are charged.
- ICO Token Investment Offers Time:
- • **Start Date:** October 16, 2023 (9:00 AM GMT)
- • End Date: March 29, 2024 (04:00 PM GMT)

### The benefits of investing in the GTP platform through this ICO Token program are summarized as follows:

- Diversified Investment Opportunities: The GTP platform offers a range of investment options across various sectors, providing diversification opportunities for investors. It enhances liquidity and accessibility.
- Potential for Capital Appreciation and Automated Dividend Payments: Investors can potentially benefit from capital appreciation as the value of tokenized assets grows. Automated dividend payments ensure a hassle-free income stream.
- Global Reach: GTP offers a global platform for accessing and trading asset-backed tokens, expanding the reach and potential investor base.
- Transparency and Security: Blockchain technology ensures transparency and security in asset ownership and transactions. Investors
  can trust in the integrity of the system.
- Attractive Discounts and Bonuses: GTP provides attractive discounts and bonuses to enhance the investment experience.
- GTP empowers investors to fully leverage the potential of the digital asset economy with a focus on accessibility, transparency, and profit potential.
- The tokenized ICO application, which distributes dividends based on asset indexing, maturity, and quantity, acts as a financial organization that enables large investors to diversify their portfolios and achieve stable or specific performance returns over a defined maturity period. This type of application ensures investment security through escrow accounts and blockchain technology with smart contracts.





### **Asset-Backed Tokenization ICO Program**

- Tokenized program offered for configuration for targeted sectors:
- (GTP-ENR) ENERGY: 250 million tokens valued at 250 million dollars
- (GTP-RE) REAL ESTATE: 250 million tokens valued at 250 million dollars
- (GTP-FIN) FINANCIAL: 250 million tokens valued at 250 million dollars
- (GTP-MM) MINES-METALS: 250 million tokens valued at 250 million dollars
- (GTP-AGR) AGRICULTURAL: 250 million tokens valued at 250 million dollars
- (GTP-IND) INDUSTRIAL: 250 million tokens valued at 250 million dollars.

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- Discounts Applied in Sectoral Token Configurations:
- For registered assets valued at 50K-500K: 3-4% discount
- For registered assets valued at 500K-1M: 5-6% discount
- For registered assets valued at 1M-10M: 7-9% discount
- For registered assets valued at 10M-50M: 10-14% discount
- For registered assets valued at 50M-100M: 15-19% discount
- For registered assets valued at 100M-250M: 20-25% discount applied

#### What Operations Does GTP Perform?

**Tokenization:** The first step is to tokenize the asset. This involves creating digital tokens on a blockchain that represent ownership or a share in the asset's value. The number of tokens issued is often proportional to the value of the underlying asset. 1 Dolar=1 Token **Smart Contracts:** Smart contracts are utilized to automate various aspects of the offering. They define the rules for ownership, transfer, and distribution of dividends to token holders. These smart contracts can also incorporate conditions and terms specific to the offering, such as lock-up periods or discounts for large investors.

Legal and Regulatory Compliance: It's crucial to ensure that the offering complies with relevant legal and regulatory requirements, particularly if the tokens are considered securities. In many jurisdictions, securities regulations apply to token sales, and compliance is necessary to avoid legal issues.

Investor Accreditation: Depending on the jurisdiction, you may need to verify the accreditation of investors. This often involves assessing whether investors meet specific financial or other criteria to participate in the offering.

Marketing and Promotion: To attract investors, you'll need to market the token offering. This may involve promoting the offering on various platforms, collaborating with investment firms, or targeting specific investor groups.

Pricing and Discounts: Determine the pricing of the tokens and consider offering discounts to large asset owner investors. This can be an incentive for them to invest and can be included in the smart contract terms.

**Dividend Distribution:** Set up a mechanism to distribute dividends to token holders. The smart contract can automate this process and ensure transparency in dividend calculations and payments.

Exchange Listing: After the token sale, you can list the tokens on cryptocurrency exchanges that support trading of asset-backed tokens. This enhances liquidity and provides an opportunity for investors to trade their tokens.

Asset Custody: Safeguard the underlying asset that backs the tokens. Investors need assurance that the asset is being properly managed and maintained.

**Reporting and Transparency:** Maintain transparency in reporting and provide regular updates to token holders regarding the performance of the underlying asset, dividend distributions, and other relevant information.

Continual Compliance: Continue to monitor and ensure compliance with evolving regulatory requirements, as the regulatory landscape for cryptocurrencies and digital assets can change over time.

Additional Benefits for Large Investors: Consider offering additional benefits or terms to large investors, such as voting rights, governance, or participation in decision-making processes related to the asset.

### **Asset-Backed Tokenization Processes**

**1.Application Form Submission 2.Contract Signing 3.Profit Margin and Dividend Plans 4.Escrow Account Setup 5.**Tokenization **6.Register on Ethereum-Polygon** Blockchain **7.Smart Contract Development 8.KYC and AML Verification 9.Listing for Public Purchase 10.Promotion and Accreditation 11.DEX Integration 12.Token Marketing** 13.Token Sale **14.Trading and Liquidity** 

APPLICATION	APPLY TO THE PLATFORM	START TO WIN
ESCROW	SAVE YOUR ASSETS IN ESCROW	PROVIDE GUARANTEE TO INVESTORS
CONNECTING	CONNECTING TO POLYGON NETWORK	EASE OF TRANSACTION WITH THE MOST COMMON METAMASK
MARGINS	DETERMINE PROFIT MARGINS TO BE COMMITTED	MAKES BOTH EARN AND INVESTORS WIN
BUY	BUY WHOLESALE WITH DISCOUNT	EARN WHILE BUYING
CUSTOMIZE	CUSTOMIZED ON BEHALF OF THE COMPANY	OWN A SPECIAL TOKEN WITH YOUR BRAND
WIN	WIN WITH THE DISCOUNT YOU BUY	EARN WITH YOUR ASSETS
SALES	SELL WITH PROFIT MARGIN-BONUS	WIN WITH YOUR OWN TOKEN: IF YOU WANT

• We would like to extend our heartfelt gratitude to you for taking the time to explore our investment partnership offer file and expressing your interest in the Global Asset Token Platform (GTP).

• Your interest in our proposal for asset tokenization is genuinely appreciated.

- We understand that you have choices when it comes to investment opportunities, and we are delighted that you are considering GTP.
- If you wish to proceed with this investment opportunity or have any questions regarding the proposal, our expert legal team is readily available to assist you. They will guide you through the necessary contracts and transactions, ensuring that your journey with GTP is as seamless as possible.
- To access the detailed information and initiate discussions, we invite you to visit our official website.
- Thank you for your interest, and we look forward to the possibility of working together to unlock the potential of asset tokenization and investment on the Global Asset Token Platform.
  - Warm regards,
  - Mike Johnson

You can review the presentations. For Asset Owners and those who want to invest in Assetindexed Tokens, you can fill out the Pre- Application Form from these links

ASSET OWNERS APPLICATION FORM

<u>CUSTOMERS/INVESTOR APPLICATION FORM</u>

ASSET BACKED GLOBAL TOKEN PLATFORM - ENGLISH

ASSET BACKED GLOBAL TOKEN PLATFORM - ARABIC

<u>ASSETS TOKEN WHITE PAPERS</u>

You can view the sample table of Profit and Dividend Distribution according to maturities from this link. PROFIT Tables

You can review the details our website. CRYPTO INVEST – Investor Connect Us

• www.globalfinanceplatform.com, customerservice@globalfinanceplatform.com

You can send a message via the following email: <u>Financialservices@globalfinanceplatform.com</u>

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