



**How is the installation of ELITTECHNOSOFT-supported ERP-CRM software conducted for companies? Installation generally involves the following steps:**

1. Needs Analysis: After meeting with companies or individuals who fill out the application form on the ELITTECHNOSOFT website, the needs of the company are identified, and the most suitable CRM program is determined.
2. Software Selection: The most suitable CRM software for the company's needs is selected from the 60 most popular CRM information on our website and the CRM options on our application form. This selection is based on factors such as features, cost, the company's current and target customer portfolio, the number of users in the company, and the availability and scalability of the program.
3. Installation Plan: A plan is created for the installation process. This plan includes the installation of the software, data transfer, user training, and testing processes.
4. Installation: The selected CRM software is configured and installed according to the company's requirements. This step is carried out under the guidance of ELITTECHNOSOFT and partner experts.
5. Data Transfer: The CRM user company transfers existing customer data to the CRM system. This step should be carefully done to ensure the accurate and reliable transfer of customer relationship data.
6. User Training: If requested, company employees are trained to use the CRM software effectively. User training is important to unleash the full potential of the software.
7. Testing and Verification: After the installation is completed, the CRM system is tested and verified. This step is necessary to ensure that the system works correctly.

**Will the installation be done remotely via CRM web or directly from the company's computer?**

Installation can generally be done in two ways: online remote installation or installation directly from the company's computer.

1. Online Remote Installation: In this method, since the CRM software is cloud-based, the installation is usually done remotely. ELITTECHNOSOFT software experts access the company's system remotely via remote access and install, configure, and provide training for the CRM software as needed. This method can expedite the installation process and allow installation without being tied to a physical location.
2. Installation from the Company's Computer: In some cases, installation may be done directly from the company's computers due to the company's security policies or data privacy concerns. In this case, the software provider or expert may need to physically come to the company's office to perform the installation. This method can enhance the company's internal control but may extend the installation time and incur additional costs. The preferred installation method depends on the company's needs, security policies, and resources. While cloud-based CRM software generally supports online



remote installation, on-premises server-based software typically requires installation directly from the company's premises.

### **How is CRM installed on company computers remotely?**

ELITTECHNOSOFT installs CRM software on company computers as follows: After selecting the appropriate CRM Software as described above:

1. Remote Access Tools are Installed: Remote computer management tools such as TeamViewer, AnyDesk, or Windows Remote Desktop are used to access remote computers.
2. Connection to Remote Computer: With the remote access tool we installed, we remotely connect to the computer where we want to install the CRM software. This allows us to perform operations without being physically present there.
3. Selected CRM Software is Installed on the Computer: After connecting, the selected CRM software is installed on the computer. During installation, the necessary license key and other information are shared with the relevant companies.
4. Installation is Completed and Settings are Configured: After successfully installing the software, the necessary settings are configured, and user accounts are created. If necessary, user access levels and permissions are configured.
5. Remote Access is Terminated: When the installation is completed, the remote access connection is terminated using our remote access tools.
6. Users are Trained: Users who will use the CRM software are provided with online phone-zoom information and necessary documentation so that they can use the system effectively.

### **Which CRM software is cloud-based?**

Cloud-based CRM software are typically software that users can access online via internet connection and where data is stored on cloud servers. Here are some popular cloud-based CRM software:

1. Salesforce
2. HubSpot
3. Zoho CRM
4. Microsoft Dynamics 365
5. Pipedrive
6. Freshsales
7. Insightly
8. Copper (formerly ProsperWorks)
9. Agile CRM
10. amoCRM
11. Oracle
12. SAP Many other CRM software have transitioned to cloud technologies. This feature provides users with flexibility, accessibility, and generally cost-effective solutions. Cloud-



based CRM software can be customized to meet the needs of companies and often offer new features with regular updates.

### **What are the fees for CRM installation, training, and technical support?**

**CRM** installation, training, and technical support fees generally depend on many variables. Generally, the following factors can affect prices:

1. **User Count:** Installation, training, and technical support are often priced based on the number of users. More users can incur higher costs.
2. **CRM Software:** The brand, features, and licensing costs of the CRM software used affect prices.
3. **Customization:** Customizing CRM software to meet the company's needs can incur additional costs.
4. **Remote or On-Site Installation:** Remote or on-site installation options have different costs. On-site installation is generally more costly.
5. **Training:** The duration and scope of user training affect prices. More comprehensive training is often more expensive.
6. **Technical Support:** The scope of technical support services can vary, affecting prices. The standard remote-online installation for single-user small businesses costs \$200. Selected CRM software ranges from \$25 to \$250 monthly. The company paying for the software makes the payment to the CRM software-program owner online. When installation, training, and technical support are requested at the company's address, a service fee ranging from \$50 to \$150 per hour is applied. To get a precise price, it's best to fill out the ELITTECHNOSOFT application form to specify your needs. This way, you can receive a personalized pricing.

### **What are the popular Oracle CRM software sales prices?**

Oracle CRM's sales prices generally depend on many variables. Prices vary depending on the company's needs, number of users, module selection, and additional services. Since Oracle CRM is typically designed for large-scale businesses, prices tend to be high. Our experts can provide quotes and perform installations upon request.

Which is more beneficial for businesses, ERP or CRM? Which one is more beneficial for small businesses depends on the needs and field of activity of the business. Generally, if your business needs more enterprise resource management, you may need an ERP (Enterprise Resource Planning) system. However, if you want to better manage customer relationships and increase customer satisfaction, you may prefer a CRM (Customer Relationship Management) system. ELITTECHNOSOFT experts can guide you in this matter.



### **Can ERP, CRM, and QuickBooks be used together? Do they integrate?**

Yes, ERP (Enterprise Resource Planning), CRM (Customer Relationship Management), and accounting software such as QuickBooks are generally integrable. These integrations facilitate data flow between different areas of the business, making processes more efficient. For example, integrations like transferring customer information from CRM to ERP or accounting software and automatically recording order transactions in the accounting system are possible. This can help coordinate business operations better and increase efficiency. However, each integration may have its own challenges and compatibility requirements, so selecting and implementing the right integration is important. ELITTECHNOSOFT experts can guide you on these issues.

### **Do evolving AI expansions affect CRM content?**

Yes, Artificial Intelligence (AI) significantly affects CRM (Customer Relationship Management) content. When AI is integrated into CRM systems, it can perform many functions such as analyzing customer data, predicting customer behaviors, providing automated customer communication, and optimizing sales processes. For example, AI-powered CRM systems can automatically track customer interactions, predict customer demands, and create personalized marketing campaigns for customers. Additionally, AI can be used to provide more personalized services to increase customer satisfaction and improve customer support processes. Therefore, the integration of AI into CRM systems can help businesses improve customer relationships and gain a competitive advantage. Many ERP-CRM software programs are now beginning to be cloud-based and AI-supported. ELITTECHNOSOFT experts can guide you in these matters.

### **What other software programs are necessary for businesses besides CRM software?**

In addition to CRM software, various business expansions are necessary for businesses. Some of them are:

1. ERP (Enterprise Resource Planning): ERP, which is software that integrates all departments of a business, includes many functions such as finance, human resources, production, and inventory management. It is important for improving overall business performance and increasing efficiency.
2. Accounting Software: Accounting software is necessary for managing financial transactions such as income-expense tracking, invoicing, and tax calculations.
3. Project Management Software: These are software programs that facilitate project management processes such as project planning, resource management, task assignment, and tracking.
4. Human Resources Software: Used to manage human resource processes such as personnel management, performance evaluation, and payroll.
5. Business Intelligence (BI) Software: BI software analyzes business data to support decision-making processes and provide the business with a strategic advantage. These software expansions enhance efficiency in different areas of the business, helping the



business achieve better results and gain a competitive advantage. ELITTECHNOSOFT experts can guide you on these matters.

### **What are Business Intelligence software?**

Business Intelligence (BI) software are tools that help businesses analyze data and transform it into actionable insights to make strategic decisions. Some popular BI software include:

1. Tableau: A powerful BI platform used for visualization and data analysis. It allows users to explore, analyze, and share data.
2. Microsoft Power BI: Microsoft's BI and data analysis platform. It enables users to visualize data, create reports, and develop BI solutions.
3. QlikView and Qlik Sense: A platform offering a suite of BI tools for data discovery, visualization, and analysis. It helps users explore and understand data quickly.
4. IBM Cognos Analytics: A BI platform that allows businesses to discover data, generate reports, visualize data, and make forecasts. It includes IBM's AI and analytics features.
5. SAP BusinessObjects: A software package used to meet businesses' data analysis, reporting, visualization, and BI requirements.

These are just a few examples, and different BI software may be preferred based on businesses' needs and budgets. ELITTECHNOSOFT experts can provide guidance on these matters.

### **What are the differences in features between Salesforce and ERP systems, and what benefits do they bring to companies?**

Salesforce and ERP (Enterprise Resource Planning) systems generally have different but complementary functions. Here are some differences in the features of these systems and the benefits they bring to companies:

#### **1. Salesforce Features:**

- Customer Relationship Management (CRM): Provides a comprehensive platform for managing customer relationships. It includes functions like tracking customer information, managing sales opportunities, and monitoring marketing campaigns.
- Sales and Marketing Automation: Offers capabilities to automate sales and marketing processes. It includes tracking customer interactions, managing the sales funnel, and generating quotes.
- Mobile App Support: Provides robust support for managing operations via mobile devices.

#### **2. ERP Features:**

- Financial Management: Manages financial processes such as accounting, financial reporting, and budgeting.
- Supply Chain Management: Optimizes supply chain processes like supplier relationships, inventory management, and logistics.



- Production Planning and Management: Includes functions for planning production processes, managing material requirements, and improving production efficiency.

#### **Benefits:**

- Salesforce improves customer satisfaction by enhancing customer relationship management and sales and marketing processes, while ERP systems enhance operational efficiency by optimizing business operations.
- When used together, sales teams can manage customer relationships more effectively while the ERP system optimizes operational processes, helping to create a more efficient business.
- Through integration, processes from sales to order delivery, invoice generation, and accounting can be automated, reducing the risk of errors and increasing productivity.

However, since every company's needs are different, it's important to evaluate which systems and features are most suitable for your company. ELITTECHNOSOFT experts can provide guidance on these matters.

#### **Which are the best CRM applications?**

The "best" CRM application can vary depending on a company's needs, scale, and industry. However, some commonly recommended and popular CRM applications include:

1. Salesforce: Known for its extensive feature set, flexibility, and large customer base.
2. HubSpot CRM: Preferred by both small and large companies for its ease of use, integration with marketing automation, and free basic plan.
3. Microsoft Dynamics 365: Enhances productivity by integrating with Microsoft Office 365 and other Microsoft products.
4. Zoho CRM: Known for its user-friendly interface, affordable plans, and wide range of features.
5. Pipedrive: Preferred by sales-focused small and medium-sized businesses for its ease of use and sales funnel-oriented approach.
6. Freshsales: A powerful CRM platform for sales and marketing teams, known for its AI-powered features and integration with marketing automation.
7. Oracle
8. SAP

This list can be expanded. Our website contains information files about 60 different CRM software programs. Each CRM application has its own advantages and disadvantages, so it's important to consider your company's needs and budget to make the best choice. ELITTECHNOSOFT experts can provide guidance on these matters.



## How can a company transfer its customer portfolio to an online listing in bulk using CRM?

To transfer your company's customer portfolio to an online CRM system in bulk, you can follow these steps:

### 1. Data Preparation:

- Prepare a data file containing customer information. This file can typically be in Excel, CSV, or similar format.
- Include necessary data for each customer such as customer name, contact information (phone number, email address, etc.), address, and other relevant details.

### 2. Select CRM Platform:

- Choose a CRM platform that suits your needs. Prefer a CRM platform with pre-defined data transfer tools.

### 3. Use Data Transfer Tools:

- Utilize the bulk data transfer tools provided by the chosen CRM platform to upload your prepared customer data file into the CRM system.
- These tools typically allow you to upload Excel or CSV files and map your data to appropriate fields.

### 4. Verify and Correct Data:

- After transferring data to the CRM system, verify and correct any missing or erroneous information.
- Some CRM platforms provide data matching and cleansing tools to automate this process.

### 5. Map Relevant Fields:

- In the CRM platform, map the fields in your uploaded data file to corresponding fields in the CRM system. For example, map the "Name" column in your Excel file to the "Customer Name" field in CRM.

### 6. Complete Data Transfer:

- Once all fields are correctly mapped and data is verified, initiate and complete the data transfer.
- Use reporting tools provided by your CRM platform to ensure the data transfer is successful.

### 7. Keep Customer Information Updated:

- Regularly review and update customer contact information to ensure accuracy. By following these steps, you can easily transfer your company's customer portfolio to an online CRM system in bulk. To further streamline this process, you can utilize support and documentation provided by the chosen CRM platform. ELITTECHNOSOFT experts can provide guidance on these matters.





## What services does CRM provide to the company if customer data is lost?

In the event of customer data loss, a CRM (Customer Relationship Management) system can provide several advantages to the company:

### 1. **Data Recovery:**

- CRM systems often provide backup and data recovery features. With these features, you can restore lost customer data from backups, minimizing the loss.

### 2. **Continued Customer Communication:**

- CRM systems securely store customer contact information. When you recover lost data, you can continue communication with customers and maintain relationships.

### 3. **Tracking Customer Interactions:**

- CRM systems record all interactions with customers (phone calls, emails, meetings, etc.). When you recover lost data, you can track customer interactions and review past interactions.

### 4. **Managing Sales Opportunities:**

- CRM systems allow you to track and manage sales opportunities. When you recover lost data, you can continue tracking sales opportunities and proceed with sales processes.

### 5. **Managing Marketing Campaigns:**

- CRM systems enable planning, tracking, and analyzing marketing campaigns. When you recover lost data, you can restart your marketing campaigns and engage with customers.

### 6. **Data Security and Control:**

- CRM systems ensure the security of customer data and provide access control. This reduces the risk of data loss and helps protect customer data. In conclusion, a CRM system provides the company with the ability to quickly recover

6. **Data Security and Control:** The CRM system ensures the security of customer data and provides access control. This reduces the risk of data loss and enables better protection of customer data. As a result, the CRM system offers the possibility of quick recovery to the company in case of loss of customer data, ensuring business continuity. Therefore, it can be said that a CRM system is a critical component for companies. ELITTECHNOSOFT experts can provide guidance on these matters.

After reorganizing customer data, what services does CRM provide to the company and how does it benefit? CRM (Customer Relationship Management) system offers a range of services and benefits to companies:

1. **Centralized Storage of Customer Data:** The CRM system stores all information related to customers in a central database, allowing company employees to easily access customer information.





2. **Improving Customer Relationships:** The CRM system provides functions such as tracking customer interactions, recording customer requests, and providing more personalized service to customers. This increases customer satisfaction and strengthens customer loyalty.
3. **Managing Sales Processes:** CRM facilitates sales processes such as sales funnel management, tracking sales opportunities, and creating quotes. This allows the sales team to work more effectively and increase sales performance.
4. **Managing Marketing Campaigns:** CRM provides capabilities for planning, monitoring, and analyzing marketing campaigns. This allows companies to reach their target audiences more effectively and optimize marketing strategies.
5. **Data Analysis and Reporting:** The CRM system provides capabilities for analyzing customer data and generating reports. This allows companies to understand customer behavior, track sales trends, and better shape business strategies.
6. **Automating Business Processes:** CRM system offers capabilities for automating business processes. For example, tasks like quote generation and invoice sending can be automated, increasing business efficiency and reducing human errors. In conclusion, the CRM system provides many benefits to companies such as managing customer relationships, improving sales and marketing processes, analyzing data, and automating business processes. Therefore, a CRM system is considered a critical tool for companies. ELITTECHNOSOFT experts can provide guidance on these matters.

### **How does CRM handle tasks such as online listing of customer/target audience lists and sending phone calls, SMS, WhatsApp messages, and emails?**

CRM system can be integrated with various communication tools to manage communication with customers or target audiences. Here are the basic tools CRM uses to manage customer communication:

1. **Phone Calls:** CRM system typically comes with a phone integration, allowing you to make direct phone calls to customers from customer profiles. Calls are recorded, and a customer communication history is created.
2. **SMS Sending:** Some CRM platforms offer the capability to send SMS messages directly from the CRM interface. This allows you to create personalized messages and increase customer interaction.
3. **WhatsApp Integration:** Many CRM platforms can work with WhatsApp. This integration enables sending messages to customers via WhatsApp, initiating chats, and managing customer communication through WhatsApp.
4. **Email Marketing:** CRM system usually comes with integrated email marketing tools. This tool allows you to send automated or custom-designed email campaigns to customers. It also enables tracking email open rates, click-through rates, and other metrics. These tools allow the CRM system to effectively manage customer communication and increase interaction with customers. Additionally, storing all communication history in customer profiles helps provide a more personalized and consistent experience for customers. ELITTECHNOSOFT experts can provide guidance on these matters.



### **Which CRM programs offer these services?**

Various CRM (Customer Relationship Management) programs offer different services to manage customer communication. Here are some popular CRM programs and the services they offer:

1. Salesforce: • Manage phone calls and emails within CRM. • Integration with SMS and WhatsApp messaging platforms. • Create and send personalized email marketing campaigns. • Automate repetitive tasks with automation tools.
  2. HubSpot CRM: • Record and track customer calls with phone integration. • Send personalized emails and track them with email integration. • Send messages to customers via WhatsApp with WhatsApp integration. • Manage automatic email marketing and campaigns.
  3. Microsoft Dynamics 365: • Record and track customer calls with phone integration. • Send and track emails with Outlook integration. • Engage with customers via social media with LinkedIn integration. • Manage automatic workflows and business processes.
  4. Zoho CRM: • Record and track customer calls with phone integration. • Send personalized email campaigns with email integration. • Send messages to customers via WhatsApp with WhatsApp integration. • Automate repetitive tasks with automation tools.
- These CRM programs offer a wide range of services to manage customer communication and provide different integrations and features tailored to the needs of companies. When determining which CRM program is most suitable, it's important to consider your company's specific requirements and budget. ELITTECHNOSOFT experts can provide guidance on these matters.

### **How can CRM send bulk WhatsApp messages or bulk voice messages to phones directly for product/service promotions to customers?**

Sending bulk WhatsApp messages or bulk voice messages directly to customers for product or service promotions through a CRM system may not be directly provided by a standard CRM system. However, this functionality can be achieved through some CRM platforms or third-party integrations. Here are a few possible ways to accomplish this:

1. CRM Integrations: Some CRM platforms can be integrated with WhatsApp or bulk voice message service providers. Through these integrations, you can send bulk messages to customers from within CRM. Using these integrations, you can directly promote products or services to your customers.
2. API Integrations: Some CRM platforms allow you to connect to WhatsApp or bulk voice message service providers through APIs. Using these APIs, you can send bulk messages to customers from your CRM system. However, this method may require technical expertise.
3. Third-Party Services: Third-party bulk message service providers often offer solutions that can be integrated with CRM platforms. Through these services, you can send bulk WhatsApp messages or bulk voice messages to customers from your CRM system.



4. Customized Solutions: If there is no direct integration or service available in your CRM system, you can develop a customized solution. This is typically a project undertaken by a software development team and provides a solution tailored to your specific requirements. To determine which method is most suitable for you, check the integrations provided by your CRM platform or research third-party service providers to find the best solution for your needs. ELITTECHNOSOFT experts can provide guidance on these matters.

### **What supportive programs are available in this field?**

Supportive programs can be companies and platforms that offer services such as CRM integrations or bulk messaging. Here are some prominent supportive organizations in this field:

1. Twilio: Twilio is a platform that provides bulk messaging, phone calls, and other communication services. Twilio's APIs can be integrated with various CRM platforms and support functions like bulk messaging.
2. Nexmo: Nexmo (Vonage) is a communication platform similar to Twilio, offering bulk messaging, voice messaging, and other communication services. Nexmo's APIs can be integrated with CRM systems to facilitate bulk communication processes.
3. Plivo: Plivo is a platform that provides bulk SMS sending, voice calls, and other communication services. Plivo's APIs can be integrated with CRM systems to support functions like bulk messaging and other communication functions.
4. WhatsApp Business API Partners: The WhatsApp Business API can be integrated with various CRM platforms through official partners. These partners provide the infrastructure necessary to communicate with customers via WhatsApp.
5. CRM Platform Integrations: Many CRM platforms offer various integrations for bulk messaging and other communication services. For example, platforms like Salesforce AppExchange, HubSpot App Marketplace, and Zoho Marketplace offer such integrations.

These supportive organizations offer various integrations and services to meet the communication needs of your CRM system. You can choose the most suitable one based on your needs and preferences. ELITTECHNOSOFT experts can provide guidance on these matters.

### **Which programs are recommended alongside CRM to increase sales and customer growth?**

There are several programs and tools available to help companies that engage in sales to achieve their sales and customer growth goals. Here are some programs recommended for achieving these goals:

1. Marketing Automation Software: Marketing automation software can be used to increase interactions with potential customers and provide personalized content to customers at



different stages of the sales funnel. Platforms like HubSpot, Marketo, or Pardot can be recommended for this purpose.

2. Business Intelligence and Analytics Tools: Business intelligence and analytics tools can be used to monitor, analyze, and optimize sales processes. These tools play an important role in understanding sales data and improving sales performance. Tools like Tableau, Power BI, or Google Analytics can be used for this purpose.
3. Social Media Management and Monitoring Tools: Social media management and monitoring tools can be used to interact with customers, increase brand awareness, and reach potential customers. Tools like Hootsuite, Sprout Social, or Buffer can be recommended for social media management.
4. Email Marketing Platforms: Email marketing platforms can be used to send regular content to customers, run promotions, and strengthen customer relationships. Platforms like Mailchimp, Constant Contact, or Sendinblue can be used for email marketing.
5. Mobile Applications and Push Notifications: Mobile applications and push notifications can be used to communicate directly with customers, promote opportunities, and increase customer loyalty. Tools like Firebase or OneSignal can be recommended for this purpose.

These programs, when used alongside CRM systems, can help companies achieve their sales and customer growth goals. Each should be chosen based on the company's needs and goals. ELITTECHNOSOFT experts can provide guidance on these matters.

### **What is a Sales Funnel and how is it created?**

A sales funnel is a model that defines the stages potential customers go through in the purchasing process. This model explains the journey customers take from the awareness stage to the purchase stage and helps sales teams provide the right content and messages to customers. The sales funnel typically consists of the following stages:

#### 1. Awareness Stage:

- Potential customers are searching for a product or service to solve their problems or meet their needs.
- Strategies such as content marketing, social media, and advertising can be used to create awareness of the company's product or service.

#### 2. Interest Stage:

- Potential customers may want to learn more about the product or service and understand how the solution works.
- In the interest stage, informative content can be provided to potential customers to increase their interest and guide them towards further interaction.

#### 3. Consideration Stage:

- Potential customers evaluate alternative solutions and assess the benefits and costs of the product or service.
- At this stage, detailed information can be provided to potential customers to highlight the value and advantages of the product or service.



#### 4. Decision Stage:

- Potential customers are in the decision-making stage to purchase the product or service.
- In the decision stage, offers can be presented to potential customers, discounts or promotions can be offered, or product trial opportunities can be provided to encourage the purchase process.

#### 5. Action Stage:

- Potential customers complete the purchase process and start using the product or service.
- Strategies such as providing customer satisfaction, offering support services, and increasing customer loyalty are important at this stage.

The sales funnel is a model used to manage and optimize the potential customer's purchasing process. This model can be customized based on the needs and behaviors of customers and adapted to fit each company's sales process. ELITTECHNOSOFT experts can provide guidance on these matters.

### **How to effectively create comprehensive advertising campaigns with Cloud AI-powered CRM?**

Cloud-based artificial intelligence-supported CRM (Customer Relationship Management) platforms can help you create effective and comprehensive advertising and promotional campaigns. Here's how such a campaign can be created:

#### 1. Customer Segmentation:

- Your CRM platform can analyze customer data to segment them into different groups. These segments can be determined based on demographic characteristics, behaviors, or purchasing habits.

#### 2. Personalized Content Creation:

- Your cloud-based CRM platform allows you to create personalized content tailored to customer segments. This content can be shaped according to customers' interests and needs.

#### 3. Automatic Campaign Management:

- Your CRM platform automates advertising and promotional campaigns, saving time and resources. Automated campaigns can be triggered based on specific events or customer behaviors.

#### 4. Social Media Integration:

- Your CRM platform can integrate with your social media accounts, allowing you to manage advertising and promotional campaigns on social media. This integration helps optimize ad targeting and track ad performance.

#### 5. Analysis and Feedback:



- Your cloud-based CRM platform analyzes the performance of advertising and promotional campaigns and provides feedback. These analyses help evaluate the effectiveness of campaigns and optimize them for the future.

#### 6. AI-Powered Predictions and Recommendations:

- Your CRM platform can use artificial intelligence algorithms to predict future customer behaviors and provide recommendations for campaign strategies. These recommendations help make your campaigns more effective.

Cloud-based AI-supported CRM platforms enable you to create and manage effective and comprehensive advertising and promotional campaigns. By analyzing customer data, creating personalized content, automating campaign management, integrating with social media, analyzing campaign performance, and leveraging AI-powered predictions, you can communicate with your customers more effectively and increase your sales. ELITTECHNOSOFT experts can provide guidance on these matters.

### **How to conduct survey sales campaigns with Cloud AI-powered CRM?**

Cloud-based artificial intelligence-supported CRM platforms provide effective tools for managing survey sales campaigns. Here are steps on how such campaigns can be conducted:

#### 1. Customer Segmentation:

- Your CRM platform can analyze existing customer data to identify the target audience. Demographic characteristics, past purchasing behaviors, or other relevant factors can be considered to determine the most suitable target audience for a survey sales campaign.

#### 2. Survey Creation:

- Your CRM platform allows you to create surveys through a user-friendly interface. Surveys can be created for purposes such as customer satisfaction, product feedback, market research, or others

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- Your CRM platform can predict future customer behaviors using AI algorithms and provide recommendations for campaign strategies. These recommendations help make your campaigns more effective.

Cloud-based AI-supported CRM platforms enable you to create and manage effective and comprehensive advertising and promotional campaigns. You can personalize content by analyzing customer data, automate campaign management, manage ads through social media integration, and optimize campaigns through analysis. This way, you can communicate more effectively with your customers and increase your sales. ELITTECHNOSOFT experts can guide you on these matters.

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#### 2. Survey Creation:

- Your CRM platform allows you to create surveys through a user-friendly interface. Surveys can be created for customer satisfaction, product feedback, market research, or other purposes. Designing survey questions to attract customer interest can increase participation rates.

#### 3. Survey Distribution:

- Your CRM platform offers various channels for distributing created surveys to customers. Surveys can be sent to customers via email, SMS, social media, or website. With the automated campaign management feature, surveys can be automatically sent based on specific timing or trigger events.

#### 4. Analysis of Survey Results:





- Your CRM platform allows you to analyze collected survey data to obtain valuable insights. Survey results can be presented in graphs, reports, or visualizations for easy understanding. These analyses can be used for purposes such as product development, increasing customer satisfaction, or optimizing marketing strategies.

#### 5. Strengthening Customer Relationships:

- Survey sales campaigns are an effective way to directly communicate with customers. By sending surveys to customers, you can gather their feedback, demonstrate that you value their opinions, and strengthen customer relationships. Acting on customer feedback can help improve your products or services and increase customer satisfaction.

Cloud-based AI-supported CRM platforms offer a range of tools and features for managing survey sales campaigns. These platforms facilitate steps such as survey creation, distribution, analysis, and strengthening customer relationships, making it easier to conduct effective survey sales campaigns. ELITTECHNOSOFT experts can guide you on these matters.

### **How to select attractive products on Amazon with CRM?**

To select attractive products on Amazon with CRM, you can follow these steps:

#### 1. Analyze Customer Data:

- Analyze customer data in your CRM platform to understand their preferences, purchasing habits, and interests. This analysis helps you understand which products may be more appealing to your customers.

#### 2. Monitor Product Trends:

- Utilize data provided by Amazon to track popular product trends and sales performance. Determine which categories or products are in high demand, and match this information with customer data to select products that align with customer preferences.

#### 3. Competitor Analysis:

- Analyze the performance of competitors selling similar products on Amazon using data from your CRM platform. Consider factors such as competitor prices, customer reviews, and product features to select products that offer a competitive advantage.

#### 4. Evaluate Customer Feedback:

- Review customer feedback and reviews in your CRM platform to identify products that have been well-received by customers. Determine which features are in high demand based on customer feedback. Customer feedback can guide you in selecting products that will enhance customer satisfaction and drive sales.

#### 5. Assess Stock and Supply Status:

- Evaluate the stock and supply status of selected products on Amazon. Factors such as product availability, lead times, and prices can influence your product selection.



#### 6. Calculate Profit Margins:

- Compare the costs of selected products with their selling prices on Amazon to calculate profit margins. Choose products with high-profit margins that can be sold at competitive prices.

By following these steps and utilizing CRM data, you can select attractive products on Amazon and increase your sales. Considering customer feedback, competitor analysis, and product trends is essential in making strategic decisions. ELITTECHNOSOFT experts can provide guidance on these matters.

### **How to increase sales margins with CRM?**

CRM (Customer Relationship Management) system can support a variety of strategies to increase sales margins. Here are some effective methods to increase sales margins using CRM:

#### 1. Customer Segmentation and Personalization:

- CRM system allows you to analyze customer data to identify different customer segments and offer personalized offers to each segment. By offering exclusive discounts or special offers to more valuable customers, you can increase sales and margins.

#### 2. Strengthening Customer Relationships:

- CRM system provides tools to manage customer relationships. By tracking customer communication history, you can better understand customer needs and preferences, and develop strategies accordingly. By increasing customer satisfaction, you can retain loyal customers and increase repeat sales.

#### 3. Improving Sales Opportunities:

- CRM system helps you track and manage sales opportunities to optimize the sales process. By monitoring where potential customers are in the purchasing process, you can offer them the right offers at the right time. Additionally, using customer feedback, you can improve the sales process and provide better service to customers.

#### 4. Increasing Efficiency:

- CRM system enables sales teams to work more efficiently. By centralizing customer information, it allows sales teams to communicate with customers more quickly and effectively. Additionally, by automating repetitive tasks with CRM automation tools, you can help sales teams use their time more efficiently.

#### 5. Analysis and Reporting:

- CRM system allows you to analyze sales data to evaluate your sales performance. By tracking sales trends, you can identify the most profitable products and customer segments. Additionally, with CRM reporting tools, you can monitor your sales margins and identify opportunities for improvement.



By implementing these strategies and using CRM system, you can increase sales margins and improve your company's profitability. Adopting a customer-focused approach, increasing customer satisfaction, and optimizing the sales process can help you achieve greater profits. ELITTECHNOSOFT experts can provide guidance on these matters.

### **Real Estate companies benefit from CRM in what way?**

Real estate companies can gain various advantages by using CRM (Customer Relationship Management) systems:

1. **Strengthening Customer Relationships:** Real estate companies can communicate more effectively with potential buyers and sellers and strengthen their relationships using CRM systems. The CRM system allows you to track customer communication history and preferences, enabling you to provide more personalized service to customers.
2. **Improving Sales Opportunities:** CRM systems provide a set of tools to manage and track sales opportunities. Real estate companies can better understand the purchasing process of potential buyers, offer them more accurate and effective deals, and better assess sales opportunities.
3. **Increasing Customer Satisfaction:** CRM systems can be used to collect and analyze customer feedback. Real estate companies can improve their services based on customer feedback, increase customer satisfaction, and enhance the likelihood of repeat business.
4. **Increasing Sales and Marketing Efficiency:** CRM systems help make sales and marketing processes more efficient. By facilitating the tracking and management of potential buyers and sellers, real estate companies can enable sales and marketing teams to work more effectively.
5. **Reporting and Analysis:** CRM systems enable the analysis of sales data and reporting. Real estate companies can monitor sales performance, analyze market trends, and make data-driven decisions to determine future strategies. In conclusion, real estate companies can strengthen customer relationships, improve sales opportunities, increase customer satisfaction, enhance sales and marketing efficiency, and make data-driven decisions by using CRM systems. This helps companies become more competitive and achieve better results. ELITTECHNOSOFT experts can provide guidance on these matters.

### **What do shopping centers and supermarkets gain with CRM?**

Shopping centers and supermarkets can obtain various benefits by using CRM (Customer Relationship Management) systems:

1. **Increasing Customer Satisfaction:** CRM systems can increase customer satisfaction by personalizing the shopping experience for customers. By better understanding customer requests and preferences, they can provide better service and increase customer loyalty.



2. **Boosting Customer Loyalty:** CRM systems can facilitate the management of customer loyalty programs. By tracking customer purchase history, they can offer special deals and discounts to loyal customers, thus enhancing customer loyalty.
  3. **Strengthening Customer Relationships:** CRM systems enable more effective management of customer communication history and preferences. By building closer relationships with customers, they can better understand their needs and provide better service.
  4. **Improving Marketing and Sales Efficiency:** CRM systems can be used to manage marketing campaigns and track sales. By analyzing customer data, shopping centers and supermarkets can develop more effective marketing strategies and increase sales.
  5. **Reporting and Analysis:** CRM systems allow for the analysis of sales data. Shopping centers and supermarkets can track sales performance, analyze customer behavior, and make data-driven decisions to determine future strategies.
  6. **Inventory Management and Demand Forecasting:** CRM systems can also be beneficial for inventory management and demand forecasting. By tracking customer purchase history, they can make more accurate demand forecasts and optimize inventory levels.
- In summary, shopping centers and supermarkets can increase customer satisfaction, boost customer loyalty, strengthen customer relationships, improve marketing and sales efficiency, and make data-driven decisions by using CRM systems. This helps companies become more competitive and achieve better results. ELITTECHNOSOFT experts can provide guidance on these matters.

### **What do restaurants and food franchises gain with CRM programs?**

Restaurants and food franchise companies can benefit from CRM (Customer Relationship Management) programs in various ways:

1. **Increasing Customer Loyalty:** CRM programs can offer special offers and promotions to increase customer loyalty by tracking customer data. This encourages customers to return more often and stay loyal to your brand.
  2. **Collecting and Analyzing Customer Feedback:** CRM programs can be used to collect and analyze customer feedback. Restaurants can improve their services by better understanding customer experiences and increase customer satisfaction.
  3. **Improving Marketing and Sales Efficiency:** CRM programs can be used to manage marketing campaigns and track sales. By analyzing customer data, restaurants can develop more effective marketing strategies and increase sales.
  4. **Managing Customer Relationships:** CRM programs enable more effective management of customer communication history and preferences. By building closer relationships with customers, restaurants can increase customer satisfaction.
  5. **Inventory Management and Supply Chain Improvement:** CRM programs can also be useful for inventory management and supply chain management. By tracking customer demands, restaurants can optimize inventory levels and improve supply processes.
- In conclusion, restaurants and food franchise companies can increase customer loyalty, collect and analyze customer feedback, improve marketing and sales efficiency, manage



customer relationships effectively, and improve inventory management and supply chain management by using CRM programs. This helps companies become more competitive and achieve better results. ELITTECHNOSOFT experts can provide guidance on these matters.

### **What do social, cultural, educational, and local religious NGO organizations gain with CRM?**

Social, cultural, educational, and local religious non-governmental organizations (NGOs) can gain various advantages by using CRM (Customer Relationship Management) systems:

1. **Strengthening Donor Relationships:** CRM systems enable more effective communication with donors. By tracking donors' preferences and interests, personalized communications can be provided to strengthen donor relationships.
2. **Volunteer Management:** CRM systems can be used to manage volunteers and coordinate volunteer activities. By tracking volunteers' skills, interests, and participation history, suitable tasks and activities can be assigned, increasing volunteer participation.
3. **Event and Program Management:** CRM systems can be used for the management of social, cultural, and religious events and programs. Participant registration can be managed, attendance tracked, and participants informed about events.
4. **Corporate Communication and Promotion:** CRM systems can be used to manage corporate communication and promotion activities. Media relations can be tracked, press releases and news can be sent, and various communication channels can be used to promote the organization's mission and values.
5. **Donation and Revenue Management:** CRM systems can be used to track donations and revenue. Donation campaigns can be managed, donors' donation history can be tracked, and revenue goals can be set.
6. **Analysis and Reporting:** CRM systems can be used to analyze data and generate reports. By tracking event participation, donations, volunteer participation, and other performance metrics, the organization's effectiveness can be evaluated, and future strategies can be determined. In conclusion, social, cultural, educational, and local religious NGOs can strengthen donor relationships, facilitate volunteer management, manage events and programs, manage corporate communication and promotion, manage donations and revenue, and conduct analysis and reporting by using CRM systems. This helps organizations work more effectively and better serve their purposes. ELITTECHNOSOFT experts can provide guidance on these matters.

### **How do freelance workers in the USA determine their work areas with CRM?**

While CRM (Customer Relationship Management) systems are typically used by companies to manage customer relationships, freelance workers can also use CRM systems to manage their own customer relationships and determine their work areas. Here are a few steps freelance workers in the USA can take to determine their work areas with CRM:



1. **Potential Client Analysis:** CRM systems allow freelance workers to track potential clients and job opportunities. By collecting information on potential clients' demographics, industries, and needs, they can determine their work areas.
2. **Customer Relationship Management:** Freelance workers can manage relationships with existing clients through CRM systems. This includes tracking past project details, communication history, and client requests.
3. **Industry Analysis:** CRM systems can help freelance workers track job opportunities across industries. By identifying which industries have more demand and job opportunities, they can determine their work areas.
4. **Job Tracking and Analysis:** Freelance workers can track and analyze jobs through CRM systems. By monitoring which types of jobs they excel at and which ones generate more income, they can further focus their work areas.
5. **Advanced Reporting:**
  - The web developer utilizes advanced reporting features through the CRM system. They report on which types of projects have brought more success and which types of projects have generated more revenue.
  - For example, they report that e-commerce website projects have brought higher profits and have received more demand. This example application demonstrates how a freelance web developer can use CRM system to determine their work areas and manage customer relationships. ELITTECHNOSOFT experts can provide guidance on these matters.

### **How do startup and project owners benefit from CRM to find investor funding?**

Startup and project owners can benefit from Customer Relationship Management (CRM) systems to find investor funding. Here are a few suggestions on how CRM can be used in this process:

1. **Managing Investor Relationships:** CRM system can be used to manage relationships with potential investors. By recording the contact information, interests, and past investments of potential investors, you can personalize communication with them.
2. **Tracking Investment Requests:** CRM system can be used to track investment requests and discussions. You can keep track of which investors you have spoken with, at what stage they are, and which investors have provided positive feedback.
3. **Presentation and Document Management:** CRM system can be used to manage your presentations and other investment documents. Presentations, business plans, financial documents, and other materials presented to investors can be stored and shared within the CRM system.
4. **Relevant Notes and Tasks:** CRM system can be used to create notes and tasks related to discussions with investors and feedback received. You can determine which investors need to be contacted and which steps need to be taken.
5. **Tracking Communication History:** CRM system can be used to track the communication history with investors. You can keep track of when communication was initiated, through which channels, and the responses received.





6. Reporting and Analysis: CRM system can be used to analyze investor relationships and the investment process. You can analyze which investors have more effective relationships, which steps are more successful, and which investors are more interested. In conclusion, CRM system offers many opportunities for startup and project owners to manage investor relationships, track investment requests, manage presentations and documents, create relevant notes and tasks, track communication history, and perform reporting and analysis. This helps them manage the investment process more effectively. ELITTECHNOSOFT experts can provide guidance on these matters.

### **How can investor, partner, or fund be found with CRM and other software programs?**

In the process of finding an investor, partner, or fund, CRM (Customer Relationship Management) and other software programs can be used together. Here are steps to manage this process effectively:

1. Identifying Potential Investors: CRM system can be used to track potential investors. Information such as demographic characteristics, investment history, interests, and contact details of investors can be stored in the CRM system.
2. Investor Communication and Relationship Management: CRM system makes it easier to communicate with investors and manage relationships. Interactions with investors, such as meetings, emails, phone calls, and other communications, can be tracked within the CRM system.
3. Presentation and Document Management: Other software programs can be used to manage presentations, business plans, financial documents, and other materials presented to investors. These programs facilitate tasks such as storing, organizing, updating, and sharing documents.
4. Investment Requests and Task Management: CRM system can be used to track investment requests and manage associated tasks. You can monitor the status of investment requests, which investors they have been sent to, and what steps need to be taken.
5. Relevant Notes and Feedback: CRM system can be used to create notes and tasks related to discussions with investors and feedback received. These notes can serve as references for future discussions and actions.
6. Reporting and Analysis: Other software programs can support decision-making by reporting and analyzing the investment process. You can analyze factors such as which investors have more effective relationships, which steps are more successful, and which investors are more interested. In conclusion, by using CRM and other software programs together, investors, partners, or funds can be identified, investor relationships can be managed, presentations and documents can be managed, investment requests and tasks can be tracked, relevant notes and feedback can be recorded, and reporting and analysis can be performed to support decision-making in the investment process. ELITTECHNOSOFT provides software installation and support services.





You can review the files on the following website for more information and fill out the application form for expert assistance. <https://investorconnectus.com/elit-teknosoft/>

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